

NEBRASKA BOARD OF PUBLIC ACCOUNTANCY
140 N. 8th Street, Suite 290, Lincoln, Nebraska

AGENDA
September 16-17, 1999

Committee Meetings (Closed to Public)

Wednesday, September 15, 1999

7:00 p.m. Continuing Professional Education (Gaines, Graf, Hoiekvam)

8:00 p.m. Examination & Licensing (Aldy, Gaines, Hunter, Klein)

Thursday, September 16, 1999 Closed to Public)–

8:00 a.m. Enforcement of Professional Conduct (Klein, Aldy, Kavich, Hunter)

Board Meeting, Thursday, September 16, 1999

1. General – 9:00 a.m.

- A. Call to Order and Roll Call by Chair, Kathleen Smith
- B. Approval of meeting agenda for September 16-17, 1999
- C. Approval of minutes from August 16-17, 1999

2. Consent Agenda

- A. Published notice of meeting
- B. Review of Board Budget Status Report
- C. Approval of July and August 1999 disbursements
- D. Office Management Report

3. Public Comment Period - 9:15 a.m.

4. QEP Committee - 9:30 a.m.

- A. Report of Responses to Type 3 and 4 Letters
- B. NSA Request for Approval of Peer Review Program
- C. Informal Hearings for Lack of Response to Type 3 or 4 Rating

Closed Meeting (Conducted relative to enforcement/personnel issues)

5. Report of Enforcement of Professional Conduct Committee (George Klein, Chair)

- A. Complaint Consent Agenda
 - 1. Complaint Status Log
- B. 99-10 CPA has failed to prepare tax returns timely, provide information regarding estate and trust to trustee
- C. 99-08 Holding out as CPA by unlicensed individual
- D. Failure of Lee Johnson to Reimburse Costs to Board as Part of Order
- E. Use of NASBA's EIX Database
- F. Flowchart of Enforcement Procedures

6. Report of Continuing Education Committee (Bill Gaines, Chair)

- A. Ratification of staff program evaluations since last meeting
- B. Review of Allowable Subject Matter for CPE

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- C. Course Approval Forms
- 7. Report of Examination and Licensing Committee (Luke Aldy, Chair)
 - A. Ratification of initial permits to practice issued; certificates issued
 - B. Request from Phil Waldron
 - C. Flowcharts of Procedures
 - D. Report on AICPA Examination Meeting
- 8. Report of Executive Director
 - A. Computerization Project Update
 - B. Personnel Update
- 9. New Business
 - A. Election of Officers
 - B. Future Meeting Dates
 - C. NASBA
 - 1. Focus Questions
 - 2. Bylaws Revisions
 - 3. Nominations to NASBA Board
 - D. LB 382
- 10. Adjournment

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Board Calendar:

1999

September 30	Deadline for Applications for November 1999 CPA Exam
October 11	Holiday – Columbus Day – Office Closed
October 13-16	NASBA Annual Meeting, Nashville, TN
November 3-4	CPA Exam, AKSARBEN, Omaha, Nebraska
November 11	Holiday – Veteran’s Day – Office Closed
November 25-26	Holiday – Thanksgiving – Office Closed
December 1	Board Meeting, Lincoln, Nebraska
December 24	Holiday – Christmas Celebrated – Office Closed
December 31	Holiday – New Year’s Day Celebrated – Office Closed
December 31	QEP Reports Due

2000

January 13-14

January 17	Holiday – Martin Luther King, Jr.’s Birthday – Office Closed
January 30	CPE Reports of Attendance for 1999 are DUE
February 21	Holiday – President’s Day – Office Closed
March 31	Deadline for Applications for May 2000 CPA Exam

April 20-21

April 28	Board Meeting, Lincoln, Nebraska
May 3-4	Holiday – Arbor Day – Office Closed
May 29	CPA Exam, Location TBA
June	Holiday – Memorial Day – Office Closed
June 30	NASBA Regional Meetings
	1998-2000 Licenses EXPIRE! 1999-2000 FIRM PERMITS EXPIRE!

Firm Permit Renewal and Office Registration DUE!

July 4	Holiday – Office Closed
September 4	Holiday – Labor Day – Office Closed
September 17-20	NASBA Annual Meeting, Boston, MA
September 30	Deadline for Applications for November 2000 CPA Exam
October 9	Holiday – Columbus Day – Office Closed
November 1-2	CPA Exam, Location TBA
November 10	Holiday – Veteran’s Day – Office Closed
November 23-24	Holiday – Thanksgiving – Office Closed
December 25	Holiday – Christmas – Office Closed
December 31	QEP Reports Due